

# API MONTHLY REPORT

Report Date. April . 30th, 2024

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**APIS Monthly Report**

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## OVERVIEW

This month, the performance of the raw material pharmaceutical market has been weak, with mainstream category transaction prices still falling. The overall market supply is sufficient, and downstream demand has not significantly improved. Rigid demand is the main focus, and the overall market atmosphere is cautious and bearish. The trend of product prices also shows a differentiation trend.

Specifically, it should be noted that the Doxycycline hydrochloride, which was previously reminded by analysts to pay attention to, rose by 0.63% month on month due to the release of news from upstream manufacturers, marking the first positive month on month increase for the product this year. This shows that the market trend of veterinary raw materials is showing a differentiation trend.

For the future market trend, we believe that under the current situation, the declining situation of the raw material drug market is difficult to change in the short term, and weak and stable operation will continue. Prices of some categories will continue to decline tentatively. However, under the pressure of profit and cost, upstream manufacturers are increasingly willing to raise prices, which means that news such as production restrictions and shutdowns may appear more frequently. At the same time, the market's demand for products is still good, providing some support for product prices. Therefore, the market will show a certain degree of resistance to decline. In addition, as the supply side of some varieties tightens, the supply and demand pattern will change, and the market trend will show differentiation, with some varieties possibly going against the trend and strengthening. Overall, the raw material drug market will present a more complex and diversified trend.

## EXCHANGE RATE

The exchange rate is stable at 1USD = 7.24RMB, 1EUR=7.75RMB.



## **Macrolide Series**

### **TYLOSIN TARTRATE/ TILMICOSIN PHOSPHATE:**

The mainstream factory quotation was loose, and the market inquiry was weak.

Tylosin Tartrate , the price is low and stable, the price range is USD25.2-27/KG, and the short-term price is expected to be weak.

Tilmicosin, tilmicosin phosphate, the market price decrease and keep stable, the price range of Tilmicosin base is USD34.5-36.3 /KG; The price range of Tilmicosin phosphate is USD28.9-30.8/KG, Tiamulin Fumarate, the market is stable, the price range is USD18.4-20.7/KG, and the price is still stable in low level this month.

### **ERYTHROMYCIN THIOCYANATE:**

The mainstream factory quotation is high, the market price is USD54-56.8/KG.

### **AZITHROMYCIN:**

For Azithromycin, mainstream factory quotation is high, the market price is stable, the market price is USD137.7-141.5/KG

## **B-lactams Series :**

### **AMOXICILLIN, AMOXICILLIN SODIUM:**

In the fourth week of April, Amoxicillin operated weakly, a narrowing of the decline, the market price was 245-255, the price in the past four weeks was stable, a decrease of 5.7% year-on-year, and a decrease of 5.9%in the first quarter of 2024. Predict the downward trend of prices in May.

## **Aminoglycosides Series :**

### **NEOMYCIN SULPHATE:**

Neomycin sulphate experienced the oscillation on tight production and limited sources of the whole month, finally the market trend is stable.

Now the price is around FOB USD17.0-18.9/BOU.

### **GENTAMICIN SULPHATE:**

Main manufacturers are offering price around USD145.0-151.0/BOU on FOB. Demand stable. Others can offer a bit lower prices depending quantities and market.

### **STREPTOMYCIN SULPHATE STERIL:**

Main Market sources are focusing on several manufacturers, these days the price now is stable which manufacturers are offering price around USD33.1-35.6/BOU on FOB.

**SPECTINOMYCIN:**

Main Market sources are focusing on several manufacturers, these days the price now is stable which manufacturers are offering price as below

Spectinomycin sulphate price is around USD63.0-64.2/BOU on FOB.

Spectinomycin hydrochloride price is around USD60.0-61.0/BOU on FOB.

**Tetracyclines Series :****OTC HCL:**

Keep stable recently, current market price is around USD10.7-11.2/KG. Now Market is full of supply, and the trend of market still keep weak. Demand is quite.

**DOXYCYCLINE HCL:**

Doxycycline Hcl: Current Market price vibra in low level , enquiry become a little hotter than before. In first season of 2024, price go lower continuedly. but when get step in to April, market price become stable around USD40.0-42.0/KG. At this price level, look down for Doxycyclien is dangerous. We will keep attention into this item since API and CPHI will come soon.

**Amido alcohols Series :****FLORFENICOL:**

In April, the market is stable and still keep weak status, affected by exchange rate floating thus the price is a littler lower, now the Florfenicol price is around USD 23.0-24.0/KG, it at bottom level for several months and no more drop space, if have current demands then it is suitable to order now. Next, it will be mainly keep stable and little weak situation but needs to attention the supplying status..

**Lincomamides Series :****LINCOMYCIN HCL:**

Market little tight and increase. Market price is around USD38.5-39.5/BOU according to different factories now. Delivery time is still tight.

**Quinolones Series :****ENROFLOXACIN BASE:**

The market trend is stable, and market price is around USD22.5/KG.

**CIPROFLOXACIN HCL:**

The market trend is stable, and market price is around USD22.0/KG.

## **Sulfonamides Series :**

During the April, due to the flat market demands, the overall price of the sulfonamides product series was relatively stable with slightly rise . The end user purchase on demands, and the market trading volume is not large. Continue to pay attention to market status and signing of factories.

**SULFADIAZINE SODIUM:** about USD19.6 /KG,

**SULFAMETHAZINE SODIUM:** about USD9.5 /KG,

**TRIMETHOPRIM:** about USD28.0 /KG,

**SULFAMETHOXAZOLE:** about USD12.5 /KG.

## **Nitrofurans Series :**

### **FURALTADONE/FURAZOLIDONE:**

The supplying and production from main makers are stable, and lead time will be in May. Furaltadone market price is around USD19.0/KG. Furazolidone market price around USD12.5/KG.

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